

Wrocław, 29 April 2022

1. STATEMENT BY THE SUPERVISORY BOARD CONCERNING THE AUDIT COMMITTEE

The Supervisory Board of Captor Therapeutics S.A. concludes that the provisions relating to the appointment, composition and functioning of the Audit Committee are complied with, including those relating to the fulfilment by its members of the independence criteria and the requirements to have knowledge and skills in the industry in which the Company operates and in accounting or auditing.

The Supervisory Board of Captor Therapeutics S.A. states that the Audit Committee performed the tasks of the audit committee provided for in the applicable legislation.

Paweł Jerzy Holstinghausen Holsten
Chairman of the Supervisory Board

Florent Gros
Member of the Supervisory Board

Krzysztof Samotij
Member of the Supervisory Board

Robert Florczykowski
Member of the Supervisory Board

Maciej Wróblewski
Member of the Supervisory Board

Wrocław, 29 April 2022

2. ASSESSMENT BY THE SUPERVISORY BOARD OF THE MANAGEMENT BOARD'S REPORT ON ACTIVITIES AND FINANCIAL STATEMENTS OF CAPTOR THERAPEUTICS S.A.

The Supervisory Board of Captor Therapeutics S.A. assesses that:

- the stand - separate financial statements of Captor Therapeutics S.A. for the year ended 31 December 2021,
- the consolidated financial statement of the Captor Therapeutics S.A. group for the year ended 31 December 2021, and
- Management Board's report on the activities of Captor Therapeutics S.A. and the Captor Therapeutics S.A. group for the year ended 31 December 2021.

have been prepared in accordance with the books, records and facts.

The Supervisory Board, guided by its own findings and the auditor's opinion and report on the audit of the financial statements, states that the financial statements submitted to the Supervisory Board have been prepared in a manner consistent with the books and documents, as well as with the facts and applicable laws, and truthfully and fairly reflect the financial and economic position of Captor Therapeutics S.A. and the Captor Therapeutics S.A. capital group.

The Supervisory Board concludes on the basis of its own findings that the information contained in the Management Board's report on activities is complete and consistent with the information contained in the financial statements, as well as consistent with the facts. The report fully and fairly presents the situation of Captor Therapeutics S.A. and the Captor Therapeutics S.A. capital group, presenting the business directions, contains a true picture of the development and achievements and the situation of the Company and the capital group, and does not raise any objections both as to its form and content.

Paweł Jerzy Holstinghausen Holsten
Chairman of the Supervisory Board

Florent Gros
Member of the Supervisory Board

Krzysztof Samotij
Member of the Supervisory Board

Robert Florczykowski
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Member of the Supervisory Board